

**BERNALILLO COUNTY
NEW MEXICO**

NOTICE OF INTENT TO ADOPT ORDINANCE

Notice is hereby given of the title and general subject matter contained in an ordinance which the Board of County Commissioners of Bernalillo County, New Mexico, the governing body of the county intends to adopt at a regular meeting on November 15, 2016 at the hour of 5:00 p.m. at the Vincent E. Griego Chambers, One Civic Plaza NW, Albuquerque New Mexico 87102, relating to the approval by Bernalillo County, New Mexico of its Industrial Revenue Bonds.

The title of the Ordinance is:

BERNALILLO COUNTY, NEW MEXICO
ORDINANCE NO. 2016-__

AN ORDINANCE AUTHORIZING THE ISSUANCE AND SALE OF INDUSTRIAL REVENUE BONDS FOR THE BENEFIT OF ONE CENTRAL ASSOCIATES, LLC (THE "COMPANY") TO BE ENTITLED BERNALILLO COUNTY, NEW MEXICO TAXABLE INDUSTRIAL REVENUE BONDS (ONE CENTRAL PARKING PROJECT), SERIES 2016A (THE "BONDS"), IN A PRINCIPAL AMOUNT NOT TO EXCEED SEVENTEEN MILLION FIVE HUNDRED THOUSAND DOLLARS (\$17,500,000); PROVIDING THAT THE BONDS WILL BE ISSUED FOR THE PURPOSE OF INDUCING ONE CENTRAL ASSOCIATES, LLC AND AFFILIATES TO ACQUIRE, CONSTRUCT AND EQUIP A PARKING FACILITY; PROVIDING FOR THE PAYMENT OF THE PRINCIPAL OF AND INTEREST ON THE BONDS FROM LEASE PAYMENTS TO BE PAID BY THE COMPANY TO THE COUNTY; AND PROVIDING FOR THE EXECUTION AND DELIVERY OF AN INDENTURE AND LEASE AGREEMENT.

A general summary of the Ordinance is contained in its title. Complete copies of the proposed Ordinance will be on file and available for inspection at the offices of the County Clerk during regular business hours.

Dated this 14th day of October, 2016, COUNTY OF BERNALILLO NEW MEXICO.

By: /s/ Maggie Toulouse Oliver County Clerk